

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): VEY FINANCE, LLC			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 90-0084176			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):		
Street Address of Debtor (No. and Street, City, and State): 7362 Remcon Circle El Paso, TX			Street Address of Joint Debtor (No. and Street, City, and State):		
ZIP CODE 79912			ZIP CODE		
County of Residence or of the Principal Place of Business: El Paso			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):		
ZIP CODE			ZIP CODE		
Location of Principal Assets of Business Debtor (if different from street address above):					
ZIP CODE					
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000					
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

Voluntary Petition

(This page must be completed and filed in every case.)

Name of Debtor(s): **VEY FINANCE, LLC**

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)

Name of Debtor:	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X

Date

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.
☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue (Check any applicable box.)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state

Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s): **VEY FINANCE, LLC**

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____

X _____

Telephone Number (If not represented by attorney) _____

Date _____

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

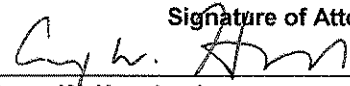
X _____

(Signature of Foreign Representative)

(Printed Name of Foreign Representative) _____

Date _____

Signature of Attorney*

X 
Corey W. Haugland Bar No.09234200

James & Haugland, P.C.
P.O. Box 1770
El Paso, Texas 79949-1770

Phone No. (915) 532-3911 Fax (915) 541-6440

5/13/2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer _____

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) _____

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

VEY FINANCE, LLC

X 
Signature of Authorized Individual

Veronica L. Veytia

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

5/13/2011

Date

Address _____

X _____

Date _____

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

**IN THE UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In Re:

VEY FINANCE, LLC

Debtor.

§
§
§
§
§

Case No. _____

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Veronica L. Veytia, declare under penalty of perjury tW. CHUCK BROGAN, III, M.D., PhD, P.A. hat I am the Managing Member of Vey Finance, LLC (hereinafter referred to as the "Company"), and that on May13, 2011, the following resolution was duly adopted by Vey Finance, LLC:

"WHEREAS, it is in the best interest of this Company to file a voluntary petition in the United States Bankruptcy Court, Western District of Texas, El Paso Division, pursuant to Chapter 11 of Title 11 of the United States Code;

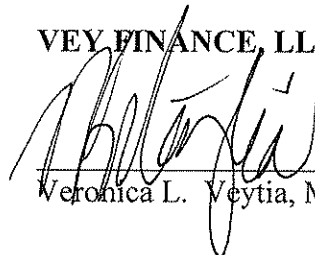
Be It Therefore Resolved, that, Veronica L. Veytia, Managing Member of this Company is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Company; and

Be It Further Resolved, that, Veronica L. Veytia, Managing Member of this Company, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case; and

Be It Further Resolved, that, Veronica L. Veytia, Managing Member of this Company, is authorized and directed to employ Corey W. Haugland, attorney and the law firm of James & Haugland, P.C. to represent the Company in such bankruptcy case."

Executed on this 13th day of May, 2011.

VEY FINANCE, LLC



Veronica L. Veytia, Managing Member

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: VEY FINANCE, LLC

CASE NO

CHAPTER 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:

\$41,769.50

Prior to the filing of this statement I have received:

\$41,769.50

Balance Due:

-0-

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 13, 2011
Date

Corey W. Haugland

Corey W. Haugland
James & Haugland, P.C.

Bar No. 09234200

P.O. Box 1770

El Paso, Texas 79949-1770

Phone: (915) 532-3911 / Fax: (915) 541-6440

Veronica L. Veytia
Managing Member

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In re VEY FINANCE, LLC

Case No.

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$2,790,574.00	<div>\$12,293,495.52</div> <div>\$0.00</div> <div>\$210,711.72</div>	
B - Personal Property	Yes	5	\$7,686,939.44		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1			
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3			
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				
J - Current Expenditures of Individual Debtor(s)	No				
TOTAL		16	\$10,477,513.44	\$12,504,207.24	

Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
See Attached Exhibit A	Fee Simple		\$2,790,574.00	\$0.00
Total:			\$2,790,574.00	

(Report also on Summary of Schedules)

In re VEY FINANCE, LLC

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		Funds in Registry of Court; Civil Action Number EP-10-CV-00137	\$251,993.38
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Bank of the West Acct # 4113XXX (as of 4/17/2011)	\$28,329.90
		Capital Bank Acct #001100XXXX (as of March 31, 2011)	\$416.49
		Compass Bank Acct. #49046XXXX (as of March 31, 2011)	\$755.39
		Compass Bank Acct #233510XXXX (as of March 31, 2011)	\$778.37
		Capital Bank #001300XXXX (as of March 31, 2011)	\$100.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		

In re VEY FINANCE, LLC

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.		One Percent (1%) interest in Casa Palmira, LP	\$0.00
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		

In re VEY FINANCE, LLC

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Promissory Notes See Attached Exhibit B-18	\$6,810,862.58
		Summary Judgment entered on July 10, 2008 in favor of Debtor in Case Number CV-08-708 styled Vey Finance, LLC v. Roberto A. Blanco and Cassandra Blanco; Third Judicial District Court, County of Dona Ana, State of New Mexico.	\$590,203.33
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Counterclaim in Civil Action #EP-10-CV-00137	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		

In re VEY FINANCE, LLC

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		Computers & Office Supplies (used at 500 Crown Point Drive)	\$3,500.00
29. Machinery, fixtures, equipment, and supplies used in business.	X		
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		

In re VEY FINANCE, LLC

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	X		
<p style="text-align: right;">Total ></p>			\$7,686,939.44

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

4

continuation sheets attached

Case No. _____
(If known)

Debtor claims the exemptions to which debtor is entitled under: ☐ Check if debtor claims a homestead exemption that exceeds \$146,450.*
(Check one box)

☐ 11 U.S.C. § 522(b)(2)

11 U.S.C. § 522(b)(3)

** Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to ca commenced on or after the date of adjustment.*

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODE	DEBITOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Bank of the West 500 North Mesa El Paso, TX 79901		X	DATE INCURRED: NATURE OF LIEN: Promissory Note COLLATERAL: See Attached Exhibit D-1 REMARKS: See Attached Exhibit D-1				\$1,422,867.52	
			VALUE: \$2,293,058.00					
ACCT #: Capital Bank 8700 Montana El Paso, TX 79925		X	DATE INCURRED: NATURE OF LIEN: Promissory Note COLLATERAL: See Attached Exhibit D-3 REMARKS: See Exhibit D-3				\$1,470,628.00	
			VALUE: \$1,470,628.00					
ACCT #: Compass Bank 690 Sunland Park El Paso, TX 79912		X	DATE INCURRED: NATURE OF LIEN: Promissory Note COLLATERAL: See Attached Exhibit D-2 REMARKS:	X	X	X	\$9,400,000.00	\$4,800,000.00
			VALUE: \$4,600,000.00					
Subtotal (Total of this Page) >							\$12,293,495.52	\$4,800,000.00
Total (Use only on last page) >							\$12,293,495.52	\$4,800,000.00

No continuation sheets attached

(Report also on Summary of Schedules.)
 (If applicable, report also on Statistical Summary of Certain Liabilities)

In re VEY FINANCE, LLC

Case No. _____
(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached :

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. §

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease or rental of property or services for personal, family, or household use,

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of

1 continuation sheets attached

B6E (Official Form 6E) (04/10) - Cont.

In re VEY FINANCE, LLC

Case No. _____
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

TYPE OF PRIORITY

Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO	AMOUNT NOT ENTITLED TO PRIORITY,
ACCT #: El Paso County Tax Assessor/Collector P.O. Box 2992 El Paso, TX 79999		DATE INCURRED: CONSIDERATION: Taxes REMARKS: REO Property Taxes		Unknown	Unknown	Unknown
Sheet no. <u>1</u> of <u>1</u> continuation of Schedule E (Totals of this page) > attached to Schedule of Creditors Holding Priority Claims (Use only on last page of the completed Schedule E. Totals >				\$0.00	\$0.00	\$0.00
				\$0.00		
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical					\$0.00	\$0.00

B6F (Official Form 6F) (12/07)

In re VEY FINANCE, LLC

Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Blanco Ordonez Wallace 5715 Cromo Drive El Paso, TX 79912		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				\$25,588.68
ACCT #: Capital One Visa P.O. Box 85617 Richmond, VA 23285-5617		DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$1,600.00
ACCT #: Casa Palmira 1517 Montana El Paso, Texas 79902		DATE INCURRED: CONSIDERATION: Loans REMARKS:				Unknown
ACCT #: Comptroller of Public Accounts 111 E. 17th Street Austin, TX 78774-0100		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				\$0.00
ACCT #: David Aelvoet Linbarger, Goggan, Blair 711 Navarro, Suite 300 San Antonio, TX 78205		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				\$0.00
ACCT #: El Paso Central Appraisal District 5801 Trowbridge El Paso, TX 79925		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				\$0.00
Subtotal >						\$27,188.68
Total >						

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

2 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re VEY FINANCE, LLC

Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODER	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
ACCT #: George Veytia 3900 Bancroft El Paso, TX 79902		DATE INCURRED: CONSIDERATION: Loans REMARKS:		\$56,000.00
ACCT #: Gordon Davis Johnson P.O. Box 1322 El Paso, TX 79947-1322		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:		\$3,852.81
ACCT #: Internal Revenue Service P. O. Box 7346 Philadelphia, PA 19101-7346		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:		\$0.00
ACCT #: Kemp Smith, LLP 221 N. Kansas Ste. 1700 El Paso, TX 79901		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:		\$29,152.60
ACCT #: Parkland Capital 1701 E. Yandell El Paso, TX 79902		DATE INCURRED: CONSIDERATION: Loans REMARKS:		\$46,729.57
ACCT #: State Comptroller of Public Accounts Revenue Accounting Division - Bankruptcy P.O. Box 13528 Austin, TX 78711		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:		\$0.00

Sheet no. 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$135,734.98

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re VEY FINANCE, LLC

Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CREDITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: United States Attorney 601 N.W. Loop 410, Suite 600 San Antonio, Texas 78216		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				\$0.00
ACCT #: United States Attorney General Department of Justice 950 Pennsylvania Ave. N.W. Washington, D.C. 20530		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				\$0.00
ACCT #: United States Trustee P.O. Box 1539 San Antonio, TX 78295		DATE INCURRED: CONSIDERATION: Trustee REMARKS:				\$0.00
ACCT #: Viola Veytia 3900 Bancroft El Paso, TX 79902		DATE INCURRED: CONSIDERATION: Loans REMARKS:				\$47,788.06
Sheet no. <u>2</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$47,788.06 Total > \$210,711.72 (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re VEY FINANCE, LLC

Case No. _____

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Deborah Perez 323 Chelsea El Paso, TX 79905	Residential Lease Contract to be ASSUMED
Edward & Jennifer Donnarumma 4129 Tierra Bronce El Paso, TX 79938	Residential Lease Contract to be ASSUMED
Intelligent Office 7362 Remcon Circle El Paso, Texas 79912	Contract for Registered Agent, Mail, Payments Accepted Contract to be ASSUMED
James Marquez 325 Chelsea El Paso, TX 79905	Residential Lease Contract to be ASSUMED
Jessica Pilson 5906 Cleveland El Paso, TX 79905	Residential Lease Contract to be ASSUMED

In re VEY FINANCE, LLC

Case No. _____

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 1

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Justin Boyce/Brenda Carillo 14153 Robert Ituerte El Paso, TX 79938	Month-to-month tenancy after expiration of original term of written lease. Contract to be ASSUMED
Monica Villegas 12664 Sun Trail El Paso, TX 79938	Month-to-month tenancy after expiration of original term of written lease Contract to be ASSUMED
Nick & Karen Ornelas 3021 Tierra Nova El Paso, TX 79938	Residential Lease Contract to be ASSUMED
Sistos, LLC 1516 Lomaland El Paso, TX 79935	Commerical Lease Contract to be ASSUMED
Taylor Childcare, LP. 4841 Salem El Paso, TX 79924	Commercial Lease Contract to be ASSUMED

Case No. _____
(if known)

Continuation Sheet No. 2

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Terry Sponable 5906 Cleveland El Paso, TX 79905	Residential Lease Contract to be ASSUMED
Verizon Wireless P.O. Box 96088 Bellevue, WA 98009	Phone and Internet service Contract to be ASSUMED

Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Carlos & Veronica Veytia 500 Crown Point El Paso, TX 79912	Bank of the West 500 North Mesa El Paso, TX 79901
Carlos & Veronica Veytia 500 Crown Point El Paso, TX 79912	Capital Bank 8700 Montana El Paso, TX 79925
Carlos & Veronica Veytia 500 Crown Point El Paso, TX 79912	Compass Bank 690 Sunland Park El Paso, TX 79912

REOs

Schedule A

Borrower	Address	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Calim or Exemption	Amount of Secured Claim
Lien w/ Compass Bank			Secured Calim or Exemption	
Legal Description:	3265 Chappel Downs, Dallas, TX 75229	fee simple	310,000.00	unknown
A parcel of land situated in the JAMES J. MOONEYHAM SURVEY, Abstract No. 929, DALLAS County, Texas and being part of City of Dallas Block No. 6431, and being a portion of the original 92 acre tract conveyed to Elia L. Haynes according to Deed recorded in Volume 437, Page 421, of the Deed Records of Dallas County, Texas, and being more particularly described in Exhibit "A" attached hereto (such property also known by its municipally designated street address as 3265 Chapel Downs Drive, Dallas, Texas) (the "Property");				
Legal Description:	323-325 Chelsea	fee simple	323, \$13,216.00 325, \$16,358.00 CAD, 4/20/2011	unknown
Lots 30 and 31, MAP OF BRENTWOOD HEIGHTS, an Addition to the City of El Paso, El Paso County, Texas, according to the map, thereof on File on Book 5, Page 56, Plat Records of El Paso County, Texas, municipally known as 323-325 Chelsea Street				
Legal Description:	5906 Cleveland 79907	fee simple	\$50,000.00	unknown
LOT 2, BLOCK 10, WOMBLE ADDITION, AN ADDITION TO THE CITY OF EL PASO, EL PASO COUNTY, TEXAS, ACCORDING TO THE MAP THEREOF ON FILE IN BOOK 13, PAGE 32, PLAT RECORDS OF EL PASO COUNTY, TEXAS, MUNICIPALLY KNOWN AS 5906 CLEVELAND AVENUE, EL PASO, TEXAS 79905.				
Legal Description:	1263 Franklin Jay 79912	fee simple	420,000.00	unknown
LOT 29, BLOCK 28, FRANKLIN HILLS UNIT SEVEN, AN ADDITION TO THE CITY OF EL PASO, EL PASO COUNTY, TEXAS				
ACCORDING TO THE MAP THEREOF RECORDED IN VOLUME 60				
PAGE 65, PLAT RECORDS OF EL PASO COUNTY, TEXAS				
Legal Description:	11410 Hoveland 79938	fee simple	93,000.00	unknown
LOT 12, BLOCK 3, HOVELAND ESTATES UNIT -2, AN ADDITION TO THE CITY OF EL PASO, EL PASO COUNTY, TEXAS, ACCORDING TO THE PLAT THEREOF ON FILE IN VOLUME 66, PAGE 48, REAL PROPERTY RECORDS OF EL PASO COUNTY, TEXAS, ALSO KNOWN AS 14410 HOVELAND LANE, EL PASO, TX 79938				

EXHIBIT

"A"

tabbles

Borrower	Address	Nature of Debtor's	Current Value of Debtor's Interest	Amount of Secured
Legal Description:	1516 Lomaland 79935	fee simple	480,000.00	unknown
A PORTION OF LOT 6, BLOCK 261, VISTA DEL SOL UNIT FIFTY, AN ADDITION TO THE CITY OF EL PASO, EL PASO COUNTY, TEXAS. ACCORDING TO THE MAP THEREOF ON FILE IN BOOK 51, PAGE 23, PLAT RECORDS OF EL PASO COUNTY, TEXAS AND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS SHOWN IN EXHIBIT "A," ATTACHED HERETO AND MADE A PART HEREOF FOR ALL PURPOSES INTENDED.				
Legal Description:	11716 Lorri Dr 79936	fee simple	110,000.00	unknown
LOT 5, BLOCK 328, VISTA DEL SOL UNIT SIXTY SIX, AN ADDITION TO THE CITY OF EL PASO, EL PASO COUNTY, TEXAS ACCORDING TO THE PLAT THEREOF ON FILE IN VOLUME 56, PAGES 46, 46A AND 46B, REAL PROPERTY RECORDS, EL PASO COUNTY, TEXAS, MUNICIPALLY KNOWN AS 11716 LORRI DRIVE, EL PASO, TX 79936.				
Legal Description:	4841 Salem 79924	fee simple	530,000.00	unknown
A PORTION OF LOT 25, BLOCK 40, APOLLO HEIGHTS UNIT TEN, AN ADDITION TO THE CITY OF EL PASO, EL PASO COUNTY, TEXAS. ACCORDING TO THE MAP THEREOF ON FILE IN BOOK 54, PAGE 19, PLAT RECORDS OF EL PASO COUNTY, TEXAS AND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS SHOWN IN EXHIBIT "B" ATTACHED HERETO AND MADE A PART HEREOF FOR ALL PURPOSES INTENDED.				
Legal Description:	4129 Tierra Bronce 79936	fee simple	175,000.00	unknown
LOT 97, BLOCK 146, TIERRA DEL ESTE UNIT THIRTY-SIX, AN ADDITION TO THE CITY OF EL PASO, EL PASO COUNTY, TEXAS ACCORDING TO THE MAP OR PLAT THEREOF RECORDED IN DOCUMENT NO. 20060028210, REAL PROPERTY RECORDS, EL PASO COUNTY, TEXAS; (4129 TIERRA BRONCE DRIVE)				
Legal Description:	3021 Tierra Nora 79936	fee simple	160,000.00	unknown
LOT 13, BLOCK 110, TIERRA DEL ESTE UNIT TWENTY SEVEN, AN ADDITION TO THE CITY OF EL PASO, EL PASO COUNTY, TEXAS ACCORDING TO THE MAP THEREOF ON FILE IN BOOK 79, PAGE 105 AND 105A, PLAT RECORDS OF EL PASO COUNTY, TEXAS.				
Owned By Vev Finance				
Legal Description:	3816 Flory, North Richland Hills, TX	fee simple	50,000.00	48,982.00
A tract of land out of the A. G. WALKER SURVEY, Abstract No. 1630, City of North Richland Hills, Tarrant County, described by metes and bounds in EXHIBIT A attached hereto and made a part hereof for all purposes intended.				
Legal Description:	12664 Sun Trail 79938	fee simple	128,000.00	unknown
LOT 10, BLOCK 36, SUN RIDGE SUBDIVISION UNIT 13, AN ADDITION TO THE CITY OF EL PASO, EL PASO COUNTY, TEXAS ACCORDING TO MAP OR PLAT THEREOF, RECORDED IN VOLUME 77, PAGES 102 AND 102A, OF THE PLAT RECORDS OF EL PASO COUNTY, TEXAS, MUNICIPALLY KNOWN AS 12664 SUN TRAIL DRIVE, EL PASO, TEXAS 79938.				
Lien w/Capital Bank				
Legal Description:	14153 Robert Iuarte 79938	fee simple	165,000.00	167,918.00

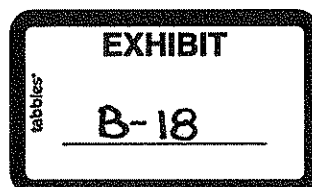
REOS

Schedule A

Borrower	Address	Nature of Debtors	Current Value of Debtors Interest	Amount of Secured
LOT 12, BLOCK 157, TIERRA DEL ESTE UNIT FORTY-FOUR, AN ADDITION TO THE CITY OF EL PASO, EL PASO COUNTY, TEXAS, ACCORDING TO THE PLAT THEREOF, UNDER CLERK'S FILE NO. 20060028217, REAL PROPERTY RECORDS, EL PASO COUNTY, TEXAS, MUNICIPALLY KNOWN AS 14153 ROBERT ITUARTE DRIVE, EL PASO, TX 79938				
In suspense/Compass	3 lots, Los Jardines	fee simple		unknown
2 Jardines del Valle, Lot 15 El Paso County, Texas 79922	1. 5025 Jardines Place	fee simple	30,000.00	unknown
2 Jardines del Valle, Lot 16 El Paso County, Texas 79922	2. 4997 Rico Valles Lane	fee simple	30,000.00	unknown
2 Jardines del Valle, Lot 17 El Paso County, Texas 79922	3. 4993 Rico Valles Lane	fee simple	30,000.00	unknown

Vey Finance
Balances: Notes Receivable
 Report as of: 04/20/11 Printed on: 04/20/11
 Investor: All Notes: No filter

Name	Loan number	Acc Int	Balance	Basis	Escrow	Late	Service
BautistaG	BautistaG-RC	211.17	90401.98	0.00	-2265.44	16.45	0.00
Blanco	Blanco -RC	233416.74	510400.00	510400.00	-395.44	0.00	0.00
Cabrera	Cabrera -RC	0.00	203556.30	203556.30	0.00	0.00	0.00
DiazR	DiazR -RC	0.00	264427.60	264427.60	-1345.32	0.00	0.00
Eckols3	Eckols3 -RC	0.00	103581.01	0.00	0.00	0.00	0.00
Estrada	Estrada -RC	6202.04	87979.61	0.00	2205.74	0.00	0.00
Fierro	Fierro -RC	27.96	33552.08	0.00	-1051.77	0.00	248.87
FOXX2	FoxxA -RC	3887.84	660174.40	-394.10	-32800.54	0.00	82.00
Freres	Freres -RC	0.00	506912.83	0.00	-1054.65	0.00	25.00
Garcia, I.	Garcia, I-RC	0.00	90697.22	0.00	-1382.61	0.00	0.00
Gonzalez,	Gonzalez -RC	320.73	67458.39	0.00	1089.44	0.00	14.00
Hernandez,	Hernand,D-RC	2661.49	319541.22	0.00	-4627.97	0.00	0.00
Khoury	Khoury -RC	1683.96	401037.35	401037.35	0.00	322.72	0.00
LopezO	LopezOmar-RC	205.31	209693.39	209693.39	-6841.66	0.00	0.00
Manjarrez	Manjarrez-RC	0.00	59128.94	59128.94	-4234.27	0.00	0.00
Melendez	Melendez -RC	0.00	29304.14	0.00	7428.86	0.00	0.00
Montenegro	Montenegr-RC	0.00	57771.81	0.00	1272.12	138.20	0.00
Munoz	Munoz -RC	0.00	84095.58	0.00	-4978.75	0.00	0.00
Palacio	Palacios -RC	480.89	79740.39	79740.39	2154.02	835.48	0.00
Pedregon	Pedregon -RC	0.00	21813.31	21813.31	0.00	0.00	0.00
Quijasl	Quijasl -RC	0.00	529452.25	0.00	0.00	0.00	0.00
Rangel, J.	Rangel,J -RC	8601.67	400000.00	400000.00	-6081.67	0.00	0.00
Rocha, Mar	Rocha, M.-RC	0.00	45670.53	0.00	-3465.57	0.00	0.00
Ruiz	Ruiz -RC	0.00	158263.39	158263.39	11532.40	0.00	0.00
Santillan	Santillan-RC	160.26	47788.06	47788.06	998.25	35.49	0.00
Tellez	Tellez -RC	0.00	60100.02	60100.02	-1970.11	0.00	25.00
Trejo	Trejo -RC	0.00	128067.84	128067.84	0.00	0.00	0.00
VARELA 2	VARELA 2 -RC	2079.26	32779.58	0.00	0.00	44.30	0.00
VarelaJ	VarelaJR -RC	0.00	222921.12	0.00	-14621.21	0.00	125.00
Vargas	Vargas -RC	0.00	101555.04	101555.04	69.52	0.00	0.00
Vasquez	Vasquez -RC	2085.43	199200.00	199200.00	-2269.44	0.00	0.00
Wright	Wright -RC	0.00	87537.26	87537.26	-514.18	0.00	0.00
Zapata	Zapata,J.-RC	23787.62	93868.48	93868.48	483.02	0.00	0.00
ZapataM	Hidalgo -RC	0.00	19626.65	19626.65	1413.02	0.00	0.00
Total: 34		285812.37	6008097.77	3045409.92	-61254.21	1392.64	519.87
Average:		8406.25	176708.76	89570.88	-1801.59	40.96	15.29
Net:			6234568.44				



April 18, 2011

Schedule D - Creditors Holding Secured Claims as of March 31, 2011

1. Bank of the West	Renewed 3/31/2011	Balance	1,442,867.52 balance
500 North Mesa	Real Estate LOC		
El Paso, TX 79901	Held by 11 RE Loans		
	Residential		
	2,293,058.00 value		

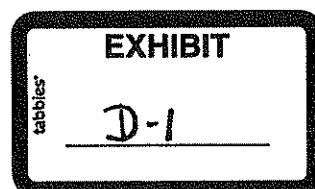
Roberto Blanco *(\$510,400.00 balance/VEY)*
430 Country Oaks, EP TX 79932
Legal Description: Vacant land, Lots 2, 5, 8, 11, 14, 17, 20, 21, 24, 27
30, 33, 36, 39, 42, 45, 48, 51, 54, 57, 60, 61
Las Cruces, NM 88001
A tract of land situate Northeast of Las Cruces, Dona Ana
County, New Mexico, located in Section 14, T22 S, R2E,
NMPM of the USGLO Surveys, and being more particular

Alma Fierro *(\$33,552.08 balance/VEY)*
428 Figueroa Socorro, TX 79927
Legal Description: Lot 5-C-9, Block 27, SOCORRO GRANT, an addition to the
City of Socorro, El Paso County, Texas, also known as
428 Figueroa, El Paso, TX 79927

Eduardo and Mra.de Jesus Figueroa *(\$56,267.87 balance/VEY)*
1043 Cranbrook Fabens, TX 79838
Legal Description: Lot 11, Block 6, STIRHAM HILLS SUBDIVISION, El Paso
County, Texas, according to the map thereof on File in Book 60,
Page 17, Plat Records of el Paso County, Texas, municipally
known as 1043 Cranbrook Street, Fabens, TX 79838.

Juan Jose and Ofelia Munoz *(\$84,121.34 balance/VEY)*
512 Chula Vista El Paso, TX 79915
Legal Description: Lots 19 and 20, Block 2, LINDA VISTA GARDENS, an
Addition to the City of El Paso, El Paso County, Texas, according to the map
Thereof on File in Book 3, Page 33, Plat Records of El Paso County, Texas,
municipally known as 512 Chula Vista Street, El Paso, TX 79915.

Joe Bryan Rangel *(\$400,000.00 balance/VEY)*
601 Deerpath Way Spicewood, TX 78669
Legal Description: Being Lot No. Three (3), Deerpath Ranch, a subdivision in
Burnet County, as shown on plat recorded in Cabinet 2,
Slides 167D and 168A, Plat Records of Burnet County, Texas;



Jose Luis Reynosa *(\$80,237.14 balance/VEY)*
815 Mundy El Paso, TX 79902

Legal Description: The West ½ of Lot 15 and all of Lot 16, Block 29, SUNSET HEIGHTS, SECOND REVISED MAP, an addition to the City of El Paso, El Paso County, Texas, according to the plat thereof on file in Volume 10, Page 47, Real Property Records, El Paso County, Texas, municipally known as 815 Mundy Drive, El Paso, Texas 79902.

Maria Rocha *(\$45,670.35 balance/VEY)*
8801 Mount Delano Drive El Paso, TX 779904

Legal Description: Lot 1274, Block 52, Mountain View Addition, as addition to the City of El Paso, El Paso County, Texas, according to the map and plat thereof on file in Volume 1, Page 62, Plat Records of El Paso County, Texas.

Ramon Ruiz and Raquel Salinas *(\$159,062.40 balance/VEY)*
1405 Pintoresco El Paso, TX 79935

Legal Description: Lot 25, Block 26, VISTA DEL SOL UNIT SIX, an addition to the City of El Paso, El Paso County, Texas, according to the plat hereof on file in Volume 35, Pages 9 and 9A, Real Property Records, El Paso County, Texas, municipally known as 1405 Pintoresco Drive, El Paso, Texas 79935.

Paul and Julie Kae Vasquez *(\$199,200.00 balance/VEY)*
1315 Elm Street El Paso, TX 79930

Legal Description: Lots 20, 1, 22, 23 and 24, Block 36, MANHATTEN HEIGHTS ADDITION, an addition to the City of El Paso, El Paso County, Texas, according to the map Made for tax purposes on file at the Central Appraisal District, municipally known as 1315 Elm Street, El Paso, Texas, 79930.

Jose Zapata *(\$94,400.00 balance/VEY)*
2420 Tierra Rica Way El Paso, TX 79938

Lot 6, Block 14, TIERRA DEL ESTE UNIT TWO, an addition to the City of El Paso El Paso County, Texas, according to the plat thereof on file in Volume 76, Page 50, Real Property Records, El Paso County, Texas, municipally known as 2420 Tierra Rica Way.

Maria Zapata *(\$19,760.74 balance/VEY)*
9221 Carranza El Paso, TX 79907

Lot 155, THIRD SECTION SINGH ADDITION, an ADDITION to the City of El Paso, El Paso County, Texas, according to the Plat thereof recorded in Volume 2, Page 59, Real Property Records of El Paso County, Texas.

Schedule D - Compass Bank		Address (El Paso, TX unless otherwise noted)	Original Loan Balance	Current Balance		
Existing Collateral Notes						
20070025392	Jesus Roberto Varela	7267 Alameda 79907	\$216,000.00	unknown		
lot 6C, Block 24, YSLETA GRANT, an addition to the City of El Paso, El Paso County, Texas, being more particularly described by metes and bounds in Exhibit "A" attached hereto and made a part hereof.						
20070061913	Irene Garcia	2712 Altura 79930	Replacement	unknown		
lot 26 and 27, Block 106, THIRD AMENDED MAP OF HIGHLAND PARK Country Texas, according to the Plat thereof recorded in Volume 13, municipally known as 2717 Altura Avenue, Texas 79902.						
20070019031	Raymundo, Ana P. Melendez	5129 Bradley Rd 79938	\$34,200.00	unknown		
lot 17, Block 37, HACIENDAS DEL NORTE UNIT THREE, an addition to the City of El Paso, El Paso County, Texas, according to the Plat thereof recorded in Volume 80, Pages 35, 36A and 35B, Plat records of El Paso County, Texas, also known as 5129 Bradley Road, El Paso, Texas 79938						
REO		3265 Chappel Downs, Dallas, TX 75229	\$409,500.00	unknown		
A parcel of land situated in the JAMES J. MOONEYHAM SURVEY, Abstract No. 920, DALLAS County, Texas and being part of City of Dallas Block No. 6431, and being a portion of the original 92 acre tract conveyed to Ella L. Haynes according to Deed recorded in Volume 437, Page 421, of the Deed Records of Dallas County, Texas, and being more particularly described in Exhibit "A" attached hereto (such property also known by its municipally designated street address as 3265 Chappel Downs Unit, Dallas, Texas) (the "Property")						
20080008051	REO	323-325 Chelsea 79905	Replacement	unknown		
lots 30 and 31, MAP OF BRENTWOOD HEIGHTS, an addition to the City of El Paso, El Paso County, Texas, according to the map, thereof on file on Book 5, Page 56, Plat Records of El Paso County, Texas, municipally known as 323-325 Chelsea Street						
20060104394	REO	5906 Cleveland 79907	\$52,000.00	unknown		
LOT 2, BLOCK 10, WORKABLE ADDITION, AN ADDITION TO THE CITY OF EL PASO, EL PASO COUNTY, TEXAS, ACCORDING TO THE MAP THEREOF ON FILE IN BOOK 13, PAGE 32, PLAT RECORDS OF EL PASO COUNTY, TEXAS, MUNICIPALLY KNOWN AS 5906 CLEVELAND AVENUE, EL PASO, TEXAS 79905.						

EXHIBIT

D-2

11-30901

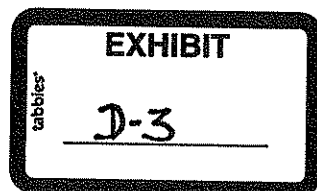
	Address (El Paso, TX unless otherwise noted)	Original Loan Balance	Current Balance		
<u>2006011186</u>	Guillermo and Angie Bautista Lot 20, Block 8, PEBBLE HILLS SUBDIVISION UNIT 1, an ADDITION to the City of El Paso, El Paso County, Texas, according to the map of El Paso thereof on file in Book 36, Page 6, Plat Records of El Paso County, Texas.	10529 Dairin Rd 79936	\$84,960.00	unknown	
<u>2006039223</u>	Rafael Vargas (Two Deeds of Trust) Lot 11, Block E6354, of VARGAS TRUCKING ADDITION, an addition to the Plat thereof recorded under Clerk's File No. 200600027619, of El Paso County, Texas.	4746 Don Drive, Dallas, TX 75247 to the City of Dallas, Dallas County, Texas, according to the Map Records of Dallas County, Texas.	\$108,000.00	unknown	
<u>2006039224</u>	Rafael Vargas (Two Deeds of Trust) Lot 35, Block D8394, of INDUSTRIAL ACRES ADDITION (REVISED) according to the Revised Plat thereof recorded in Volume 12, Page	4807 Don Drive, Dallas, TX 75247 an Addition to the City of Dallas, Dallas County, Texas 317, of the Map of Dallas County, Texas.	see above	see above (one note - one amount)	
<u>20070018426</u>	Rosa I. Montenegro and Francisco Montenegro Lot 22 and in West 15 feet of Lot 21, Block 122, of SUPPLEMENTAL City of El Paso, El Paso County, Texas, according to the Plat thereof El Paso County, Texas.	3206 Douglas Ave 79930 MAP NO. 1 OF EAST EL PASO, an addition to the recorded in Volume 1, Page 51, Plat records of	\$52,200.00	unknown	
<u>20060119072</u>	Michael Flores A portion of Tract 88, Section 28, Block 80, Township 1, TEXAS AND County, Texas, said land being more particularly described by metes and bounds in Exhibit "A". Attached hereto and made a part hereof	11101 Dyer St 79904 PACIFIC RAILWAY COMPANY SURVEY, El Paso and bounds in Exhibit "A". Attached hereto and made a	\$463,500.00	unknown	
<u>20080008671</u>	Frank and Alma Gabbert Lot 42, Block 8, STANTON HEIGHTS UNIT TWO, an addition to the the Plat thereof recorded in Volume 73, Page 3, Plat records of El Paso 3323 Elias Place, El Paso, Texas 79936.	3323 Elias Place 79936 City of El Paso, El Paso County, Texas, according to the County Texas, municipally known as	Replacement	unknown	
<u>20080036878</u>	REO	1263 Franklin Jay 79912	\$530,190.00	unknown	funded twice
	LOT 28, BLOCK 28, FRANKLIN HILLS UNIT SEVEN, AN ADDITION TO THE CITY OF EL PASO, EL PASO COUNTY, TEXAS ACCORDING TO THE PLAT THEREOF RECORDED IN VOLUME	80			
<u>20060057143</u>	Belesada de la Fe, Isaac Quillas Tract 6-A, LEIGH CLARK SURVEY No. 294, El Paso County, Texas, NO. 294, made by El Paso County, Texas, for tax purposes (aka a an addition to El Paso County, Texas according to the plat filed of El Paso County, Texas; said land being more particularly described by	11840 Gateway East 79927 according to the survey of said LEIGH CLARK SURVEY portion of Block 16, RANCHADA VILLAGE UNIT 1, record in Volume 14, Page 42, of the Plat Records of metes and bounds in Exhibit "A" attached hereto and	\$492,000.00	unknown	made a part of for all purposes.

	Address (El Paso, TX unless otherwise noted)	Original Loan Balance	Current Balance
Tom Eckols Being 10.39 acres of land, more or less, out of JOHN ONEIL SURVEY NO. 2, being more particularly described by metes and bounds in Exhibit "C" attached hereto.	Ranch Land SURVEY NO. 2, Acreage .853, Hays County, Texas	\$174,976.00	unknown
20040083358 Alfonso Cabrera A portion of Lot 5, and a portion of Lots 4 and 5, ROSEDALE FARMS COMPANY SUBDIVISION MAP NO. 2, an addition to the City of El Paso, El Paso County, Texas, according to the Plat thereof, recorded in Volume 18, Page 27, Plat Records of El Paso County, Texas, and being more particularly described by metes and bounds in EXHIBIT A attached hereto and made a part hereof for all purposes intended.	7822 San Jose 79915	\$241,280.00	unknown
REO A PORTION OF LOT 35, BLOCK 40, APOLLO HEIGHTS UNIT TEN, AN ADDITION TO THE CITY OF EL PASO, EL PASO COUNTY, TEXAS, ACCORDING TO THE MAP THEREOF ON FILE IN BOOK 54, PAGE 19, PLAT RECORDS OF EL PASO COUNTY, TEXAS AND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS SHOWN IN EXHIBIT "B" ATTACHED HERETO AND MADE A PART HEREOF FOR ALL PURPOSES INTENDED.	4841 Salem	\$842,400.00	unknown
REO LOT 97, BLOCK 146, TIERRA DEL ESTE UNIT THIRTY-SIX, AN ADDITION TO THE CITY OF EL PASO, EL PASO COUNTY, TEXAS ACCORDING TO THE MAP OR PLAT THEREOF RECORDED IN DOCUMENT NO. 20080028210, REAL PROPERTY RECORDS, EL PASO COUNTY, TEXAS; (4129 TIERRA BRONCE DRIVE)	4129 Tierra Bronce 79936	Replacement	
70080085284 REO LOT 13, BLOCK 110, TIERRA DEL ESTE UNIT TWENTY SEVEN, AN ADDITION TO THE CITY OF EL PASO, EL PASO COUNTY, TEXAS ACCORDING TO THE MAP THEREOF ON FILE IN BOOK 79, PAGE 105 AND 105A, PLAT RECORDS OF EL PASO COUNTY, TEXAS,	3021 Tierra Nora 79936	Replacement	unknown
Rosario Diaz Tracts 29, 46 and 47, LOS RANCHITOS SUBDIVISION, an addition to the City of El Paso, El Paso County, Texas, according to the plat thereof on file in Volume 2, Page 4, Real Property Records, El Paso County, Texas.	5529 Threadell	Suspense	unknown
20040054268 Jose and Rosa Puentes Lot 3, Block 4m DEERFIELD PARK, an addition to El Paso County, Texas, recorded in Volume 60, Pages 58 and 58A, of the Plat Records of 14940 Whitetail Deer, El Paso, TX. 79930.	14940 Whitetail Deer 79938 Texas, according to map or plat thereof El Paso County, Texas, municipally known as	Replacement	unknown

Schedule D Capital Bank

3/31/2011

Loan Number	Borrower	Address	Type	Original	Current
17024069	Fernando Palacio	140 Atlantic 79922	Residential	72,000.00	66,440.00
	Lot 15, and a portion according to the map being more made a part hereof	of LOT 13, Block 1, PACIFIC thereof on File in Book 3, particularly described by Metes and Bounds for all purposes intended	to the City of El Paso, El Paso County, Texas of El Paso County, Texas, said portion as shown in Exhibit A attached hereto and as 140 Atlantic Road, El Paso, Texas 79922.		
17023863	Justin Teliez	452 Butchofsky, 79907	Residential	With Gallagher	42,207.00
	A portion of Tracts 29 and 30, PENDALE ACRES according to the map thereof on File in Book particularly described by Metes and Bounds as intended, municipally known as 452 Butchofsky, El Paso	MAP NO. 4, an addition to the City of El Paso, El Paso County, Texas 5, Page 55, Plat Records of El Paso County, Texas, A" attached hereto and made a part hereof for all purposes			
17025652	Omar Lopez	13435 Emerald Bay	Residential	190,800.00	184,452.00
	Lot 28, Block 1, EMERALD PARK UNIT 1 according to the	Horizon City, TX AMENDING PLAT an addition to El Paso County Texas, Volume 79, Pages 94 and 94A, Plat Records of El Paso County, Texas			
17023863	Javier Estrada	541 Gallagher, 79915	Residential	244,152.00	64,264.00
	Lot 10, Block 1, according to the of El Paso County	LINDA VISTA GARDENS map or plat thereof recorded in Volume 3, Page 33, of the Plat Records as 541 Gallagher Street, El Paso, Texas 79915.			
17020257	Alan Fox	1640 Gateway East, 79927	Commercial	\$599,625	531,174.00
	Tracts 5-G and 5-J, LEIGH CLARK NO. 293 made by El Paso by metes and bounds	LEIGH CLARK SURVEY NO. 293, in El Paso County, Texas for tax purposes, and being more a part hereof.			



17022303	Danny Hernandez	616 Meadowlark, 79922	Residential	\$288,000	255,839.00
	A portion of Tract 1 according to the plat said portion being hereof, also known	COUNTRY CLUB PLACE thereof in file in Volume 8, more particularly described as 616 Meadowlark Drive	SOUTHSIDE, an addition to the City of El Paso, El Paso County Texas Page 25, Real Property Records, El Paso County, Texas by metes and bounds in Exhibit " A ", attached hereto and made a part El Paso, TX 79922		
17024150	Maria Renteria	14153 Robert Huarte, 79938	Residential	180,000.00	167,918.00
	Lot 12, Block 157, according to the plat municipally known	TIERRA DEL ESTE UNIT thereof, under Clerk's File as 14153 Robert Huarte,	FORTY FOUR, an addition to the City of El Paso, El Paso County, Texas No. 20060028217, Real Property Records, El Paso County, Texas, El Paso, TX 79938.		
17020893	Israeal & Lucina	18820 TX HWY 20	Commercial	\$126,000	102,120.00
	Tract 8R, Block 49 resurvey of said SAN	SAN ELIZARIO GRANT ELIZARIO GRANT made	Torrillo, TX 79863 in El Paso County Texas, according to the by El Paso County, Texas, for tax purposes.		
17024713	Beatriz Gonzalez	6030 Yandell, 79905	Residential	61,200.00	56214
	Lot 7, Block 16, according to the municipally known	WOMBLE ADDITION, an map thereof on file in as 6030 Yandell Drive,	Addition to the City of El Paso, El Paso County, Texas Book 13, Page 32, Plat Records of El Paso County Texas El Paso, TX 79905.		

1,470,628.00

Due to

Capital Bank

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re VEY FINANCE, LLC

Case No. _____

(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
30 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date 5/13/2011

Signature

Veronica L. Veytia
Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re: VEY FINANCE, LLC

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income.)

AMOUNT	SOURCE
\$1,392,803.00	2009 Income
\$1,165,540.00	2010 Income
\$680,303.01	2011 Year to Date Income

2. Income other than from employment or operation of business

None

☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

☒

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account

None

☐

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Bank of West 6700 N. Mesa El Paso, TX 79901	January 2011	\$8,558.40	
Bank of West 6700 N. Mesa El Paso, TX 79901	February 2011	\$8,049.80	
Bank of West 6700 N. Mesa El Paso, TX 79901	March 2011	\$58,356.00	\$1,422,867.52

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re: VEY FINANCE, LLC

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 1

Capital Bank 8700 Montana El Paso, TX 79925	January 2011	\$12,911.71	
Capital Bank 8700 Montana El Paso, TX 79925	February 2011	\$12,911.71	
Capital Bank 8700 Montana El Paso, TX 79925	March 2011	\$12,911.71	\$1,470,628.00
El Paso County Tax Assessor/Collector P.O. Box 2992 El Paso, TX 79999	January 2011	\$310,000.00	
Kemp Smith, LLP 221 N. Kansas, Suite 1700 El Paso, Texas 79901	April 2011	\$5,000.00	\$29,152.60
Casa Palmira 1517 Montana Avenue El Paso, Texas 79902	See Attached Exhibit 3b.		
Carlos and/or Veronica Veytia 500 Crown Point El Paso, Texas 79912	See attached Exhibit 3b.		
Carlos Veytia & Associates 1517 Montana Avenue El Paso, Texas 79902	See Attached Exhibit 3b.		
Rodolfo Mata, PC 1112 Montana Ave. El Paso, TX 79902	April 28, 2011	\$5,704.64	
Jay Dunbar 501 Executive Center Blvd., Ste. 210 El Paso, Texas 79902	April 28, 2011	\$8,000.00	

None ☒ c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING AND LOCATION	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Compass Bank v. Vey Finance, LLC, et al.	Suit on Promissory Notes	Federal Court Western District of Texas, El Paso Division	Active

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re: VEY FINANCE, LLC

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 2

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning

5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must

6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a

None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT, CASE TITLE AND NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
U.S. District Clerk	Compass Bank v. Vey Finance, LLC Civil Action #EP-10-CV-00137	May 31, 2010	Money in Registry of Court in the amount of \$251,993.00

7. Gifts

None ☒ List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100

8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both

9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
James & Haugland, P.C. 609 Montana Avenue El Paso, TX 79902	April 11, 2011	\$750.00

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In re: VEY FINANCE, LLC

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 3

James & Haugland, P.C.
P.O. Box 1770
El Paso, Texas 79949-1770

05/03/2011

\$51,029.00

10. Other transfers

None



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12

None



b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or

11. Closed financial accounts

None



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations,

12. Safe deposit boxes

None



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
Bank of the West 6700 N. Mesa El Paso, TX 79912	Carlos and Veronica Veytia 500 Crown Point El Paso, TX 79912	Legal documents; titles; personal items	

13. Setoffs

None



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether

14. Property held for another person

None



List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None



If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address

16. Spouses and Former Spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In re: VEY FINANCE, LLC

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 4

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if

None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material.

None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is

18. Nature, location and name of business

None ☒ a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six

None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. §

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
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In re: VEY FINANCE, LLC

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(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 5

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the

NAME AND ADDRESS
Jay Dunbar
501 Executive Center
El Paso, Texas 79902

DATES SERVICES RENDERED
2006 - Present

Southwest Business Svc.
1148 Geronimo
El Paso, Texas 79925

2007 - Present

- None ☒ b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account

- None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by

NAME AND ADDRESS
Bank of the West
500 North Mesa
El Paso, Texas 79901

DATE ISSUED
Unknown

Capital Bank
8700 Montana Avenue
El Paso, Texas 79925

Unknown

Compass Bank
690 Sunland Park
El Paso, Texas 79912

Unknown

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the

- None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
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In re: VEY FINANCE, LLC

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 6

21. Current Partners, Officers, Directors and Shareholders

None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
Veronica Veytia 500 Crown Point El Paso, Texas 79912	Casa Palmira, LP	49.5% Limited Partner
Carlos Veytia 500 Crown Point El Paso, Texas 79912	Casa Palmira, LP	49.5% Limited Partner
Vey Finance, LLC 7362 Remcon Circle El Paso, Texas 79912	Casa Palmira, LP	1% General Partner

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Veronica Veytia 500 Crown Point El Paso, Texas 79912	Member Vey Finance, LLC	50%
Carlos Veytia 500 Crown Point El Paso, Texas 79912	Member Vey Finance, LLC	50%

22. Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement

None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately

23. Withdrawals from a partnership or distributions by a corporation

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the

24. Tax Consolidation Group

None ☒ If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In re: VEY FINANCE, LLC

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 7

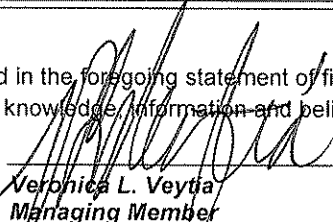
25. Pension Funds

None
☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 5/13/2011

Signature 
Veronica L. Veytia
Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571

[illegible]

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re: VEY FINANCE, LLC

CASE NO

CHAPTER 11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income for 12 Months Prior to Filing: \$1,100,000.00

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: \$80,000.00

PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor):	<u>\$0.00</u>
4. Payroll Taxes:	<u>\$0.00</u>
5. Unemployment Taxes:	<u>\$0.00</u>
6. Worker's Compensation:	<u>\$0.00</u>
7. Other Taxes:	<u>\$20,000.00</u>
8. Inventory Purchases (including raw materials):	<u>\$0.00</u>
9. Purchase of Feed/Fertilizer/Seed/Spray:	<u>\$0.00</u>
10. Rent (other than debtor's principal residence):	<u>\$330.00</u>
11. Utilities:	<u>\$0.00</u>
12. Office Expenses and Supplies:	<u>\$500.00</u>
13. Repairs and Maintenance:	<u>\$3,000.00</u>
14. Vehicle Expenses:	<u>\$2,100.00</u>
15. Travel and Entertainment:	<u>\$1,000.00</u>
16. Equipment Rental and Leases:	<u>\$0.00</u>
17. Legal/Accounting/Other Professional Fees:	<u>\$0.00</u>
18. Insurance:	<u>\$5,000.00</u>
19. Employee Benefits (e.g., pension, medical, etc.):	<u>\$0.00</u>
20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition Business Debts (Specify):	
Bank of the West Debt Service	<u>\$8,400.00</u>
Capital Bank Debt Service	<u>\$12,911.71</u>
Compass Bank Debt Service (in Litigation)	<u>\$0.00</u>
21. Other (Specify):	
Bookkeeping Service	<u>\$500.00</u>

22. Total Monthly Expenses (Add items 3 - 21) \$53,741.71

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2): \$26,258.29

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

IN RE: VEY FINANCE, LLC

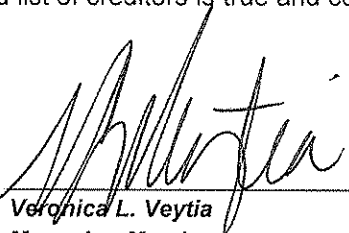
CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 5/13/2011

Signature 
Veronica L. Veytia
Managing Member

Date _____

Signature _____

Bank of the West
500 North Mesa
El Paso, TX 79901

Blanco Ordonez Wallace
5715 Cromo Drive
El Paso, TX 79912

Capital Bank
8700 Montana
El Paso, TX 79925

Capital One Visa
P.O. Box 85617
Richmond, VA 23285-5617

Carlos & Veronica Veytia
500 Crown Point
El Paso, TX 79912

Casa Palmira
1517 Montana
El Paso, Texas 79902

Compass Bank
690 Sunland Park
El Paso, TX 79912

Comptroller of Public Accounts
111 E. 17th Street
Austin, TX 78774-0100

David Aelvoet
Linbarger, Goggan, Blair
711 Navarro, Suite 300
San Antonio, TX 78205

Deborah Perez
323 Chelsea
El Paso, TX 79905

Edward & Jennifer Donnarumma
4129 Tierra Bronce
El Paso, TX 79938

El Paso Central Appraisal District
5801 Trowbridge
El Paso, TX 79925

El Paso County Tax Assessor/Collector
P.O. Box 2992
El Paso, TX 79999

George Veytia
3900 Bancroft
El Paso, TX 79902

Gordon Davis Johnson
P.O. Box 1322
El Paso, TX 79947-1322

Intelligent Office
7362 Remcon Circle
El Paso, Texas 79912

Internal Revenue Service
P. O. Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
P. O. Box 21126
Philadelphia, PA 19114

James Marquez
325 Chelsea
El Paso, TX 79905

Jessica Pilson
5906 Cleveland
El Paso, TX 79905

Justin Boyce/Brenda Carillo
14153 Robert Ituerte
El Paso, TX 79938

Kemp Smith, LLP
221 N. Kansas Ste. 1700
El Paso, TX 79901

Monica Villegas
12664 Sun Trail
El Paso, TX 79938

Nick & Karen Ornelas
3021 Tierra Nova
El Paso, TX 79938

Parkland Capital
1701 E. Yandell
El Paso, TX 79902

Sistos, LLC
1516 Lomaland
El Paso, TX 79935

State Comptroller of Public Accounts
Revenue Accounting Division - Bankruptcy
P.O. Box 13528
Austin, TX 78711

Taylor Childcare, LP.
4841 Salem
El Paso, TX 79924

Terry Sponable
5906 Cleveland
El Paso, TX 79905

United States Attorney
601 N.W. Loop 410, Suite 600
San Antonio, Texas 78216

United States Attorney General
Department of Justice
950 Pennsylvania Ave. N.W.
Washington, D.C. 20530

United States Trustee
P.O. Box 1539
San Antonio, TX 78295

Verizon Wireless
P.O. Box 96088
Bellevue, WA 98009

Viola Veytia
3900 Bancroft
El Paso, TX 79902